7.107-4 Substantial bundling.

(a)

(1) Substantial *bundling* is any *bundling* that results in a contract or task or *delivery order* with an estimated value of—

(i) $8 million or more for the Department of Defense;

(ii) $6 million or more for the National Aeronautics and Space Administration, the General Services Administration, and the Department of Energy; or

(iii) $2.5 million or more for all other agencies.

(2) These thresholds apply to the cumulative estimated dollar value (including *options*) of–

(i) *Multiple-award contracts*;

(ii) *Task orders* or *delivery orders* issued against a GSA Schedule contract; or

(iii) *Task orders* or *delivery orders* issued against a task-*order* or delivery-*order* contract awarded by another agency.

(b) In addition to addressing the requirements for *bundling* (see 7.107-3), when the proposed *acquisition* strategy involves substantial *bundling*, the agency *shall* document in its strategy—

(1) The specific benefits anticipated to be derived from substantial *bundling*;

(2) An assessment of the specific impediments to participation by small business concerns as contractors that result from substantial *bundling*;

(3) Actions designed to maximize small business participation as contractors, including provisions that encourage small business teaming;

(4) Actions designed to maximize small business participation as subcontractors (including suppliers) at any tier under the contract, or *order*, that *may* be awarded to meet the requirements;

(5) The determination that the anticipated benefits of the proposed bundled contract or *order* justify its use; and

(6) Alternative strategies that would reduce or minimize the scope of the *bundling*, and the rationale for not choosing those alternatives.

Parent topic: 7.107 Additional requirements for acquisitions involving consolidation, bundling, or substantial bundling.