3.12 Integrating Proposal into the Contract

When planning the acquisition/source selection, coordinate closely with legal counsel to select the best method to incorporate beneficial aspects, such as the small business participation commitment document or above-threshold performance, into the award document. This is vital when aspects of a proposal are cited or emphasized in the SSDD because they were identified as beneficial to the government, especially when the aspects of the proposal support a price premium paid by the government. The following methods may be considered:

Use of Attachment. Beneficial aspects can be captured in a separate document attached to the PWS/Statement of Work (SOW)/SOO which clearly defines the changes to requirements based on specific beneficial aspects but leaves the original PWS/SOW/SOO untouched.

Section C PWS/ SOW/ SOO, System Specifications, Section H - Special Contract Requirements, or Other. Above-threshold performance may be captured within the PWS/SOW/SOO, System Specifications, Section H - Special Contract Requirements, or otherwise captured in the contract document, depending upon what is proposed. If using this method, care must be executed not to permanently increase the government's requirements in future RFPs unless it is an intentional decision on the part of the organization to do so.

☐ **Best Practice:** Methods other than an addendum to the PWS/SOW/SOO addendum may be preferred due to the possibility of inadvertent inclusion in subsequent contracts (causing requirements creep). The intent is not to increase the government's minimum requirements, but to hold a particular offeror to their proposal. (The government may later determine that the minimum requirement should include the higher performance and include it at time of re-compete).

Model Contract Process. The RFP should discuss the model contract process (if used) in Section L (or equivalent) to ensure that offerors know that they will be contractually bound to their proposed above-threshold performance. Include language in the RFP describing how the government will capture the promised above-threshold performance prior to award. Above-threshold performance and significant strengths the government expects to capture in the contract should be addressed with the offerors during the discussions process.

When used, model contracts are typically sent to offerors prior to closing discussions and submission of Final Proposal Revisions (FPRs) to include the above-threshold performance that will be captured upon contract award, thereby ensuring that all parties are aware of what is expected of the prospective awardee. Ensure that each offeror's proposed above-threshold performance is carefully and correctly incorporated into each model contract and the final narrative is consistent with the letter to the offeror requesting the FPR.

Incorporation of Portions of Offeror's Technical Proposal by Reference. The RFP should advise offerors that any part of their proposal can be incorporated by reference. Only incorporate those portions of an offeror's technical proposal that provide benefit to the government.

Awarding the Contract(s) and Posting to SAM.gov

After the SSA has signed the source selection decision document, the PCO will execute and distribute the contract award(s) and post to SAM.gov in accordance with FAR 5.303, DFARS 205.303, and AFARS 5105.303 Announcement of contract awards. Congressional notification may be required IAW FAR 5.303 and AFARS 5105.303. For Section 8(a) Set-Asides, the SBA shall be notified

IAW FAR 19.804. For Small Business Programs, the apparent unsuccessful offerors shall be provided the pre-award notice required by FAR 15.503.

Notification to Unsuccessful Offerors

The PCO must notify unsuccessful offerors in writing after contract award or whenever their proposals are eliminated from the competition within the timeframe identified in Figure 3-5 below. This chart provides a side-by-side comparison of the differences between preaward and postaward notices. The type of information that must be included in the notice will depend upon whether it is sent before or after contract award.

PREAWARD NOTICE POSTAWARD NOTICE FAR 15.503(a) FAR 15.503(b) Any offeror whose proposal was Any offeror whose proposal was in excluded from the competitive Who Must be the competitive range but was not range or otherwise eliminated from selected for award or who had not Notified? the competition before contract received a preaward notice. award. Promptly after the offeror's When Must Within three days after the date of proposal was eliminated from the it be Sent? contract award. competition. \sqcap A summary of the basis for the □ Number of offerors solicited. determination. ☐ Number of proposals received. ☐ A statement that the government \sqcap Name(s) and address(s) of will not consider any further awardee(s) proposal revisions from the offeror. ☐ Items, quantities, and unit prices **NOTE**: Small business offerors are of each awardee. However, unit entitled to additional information prices may not be freely releasable as well as the timelines associated under Freedom of Information Act What is with small business offerors as (FOIA). Therefore, PCOs should Included in described at FAR Part 15. 503(a)(2) always consult legal counsel the Notice? and FAR Part 19.302(d). prior to disclosing unit prices. After contract award, and upon ☐ A summary of the reason(s) the request from an offeror who offeror's proposal was not selected, previously received a preaward unless the price information readily notice, the PCO must provide the reveals the reason. offeror the information normally Notice of right to request a provided as part of a postaward debriefing. notice.

Figure 3-5: Comparison of Preaward and Postaward Notices

Parent topic: CHAPTER 3 EVALUATION AND DECISION PROCESS